

**INCOME TAX STATEMENT FOR THE FINANCIAL YEAR 2010-2011**  
(Assessment Year 2011 - 2012)

In respect of Sri / Smt \_\_\_\_\_

to be furnished by the employees / officers whose income exceeds Rs. 1,60,000/-

1	a	Gross Salary Income (includes Salary, DA, HRA, CCA, Interim Relief, OT Allowance, Deputation Allowance, Medical Allowance, etc.)	:
		March 2010	:
		April 2010	:
		May 2010	:
		June 2010	:
		July 2010	:
		August 2010	:
		September 2010	:
		October 2010	:
		November 2010	:
		December 2010	:
		January 2011	:
		February 2011	:
	b	Leave Surrender	:
	c	Festival Allowance / Bonus / Ex-gratia and Incentive	:
	d	Pay Revision Arrears	:
	e	Total Salary Income (a + b + c + d)	:
2		Deduct: HRA in the case of persons who actually incur expenditure by way of rent	:
	i	Actual HRA received during the year	:
	ii	Actual rent paid in excess of 1/10th of the salary	:
	iii	40% of the salary	:
		(i) to (iii) whichever is least is exempted	:
3		Balance (1-2)	:
4		Deduct:	:
	a	Entertainment Allowance	:
	b	Profession Tax Paid	:
5		Net Salary Income (3-4)	:
6		Deduct Interest / Accrued interest on HBA (maximum admissible amount is Rs. 30,000/- If the property is acquired or constructed on or after 1-4-99 and such acquisition or construction is completed within three years of from the end of the financial year in which capital is borrowed deductible amount is Rs. 1.50 Lakh)	:
7		Any other income (Business, Capital Gains or Other Sources)	:
8		Gross Total Income (5 - 6 + 7)	:
9		Deduct:	:
	a	Mediclaime (maximum of Rs. 15,000/- taken on the health of the tax payer, spouse, dependent children and if it is taken on parents additional Rs. 15000/- Policy taken on the health of a senior citizen additional Rs. 5,000/-)	:
	b	Expenditure on medical treatment of mentally or physically handi-capped dependents (including the amount deposited in their name) (max. Rs. 50,000/- in case of severe disability over 80% max. Rs. 1,00,000/-)	:
	c	Expenditure incurred on medical treatment of the employee or spouse or children or parents, brothers and sisters for specified deceases or ailment like cancer, AIDS, etc. (max. Rs. 40,000/- in case of treatment is made to a person who is senior citizen Rs. 60,000/-)	:
	d	Amount of interest repaid on loan taken for higher education of self or relative	:

e	Donation to various charitable and other funds including PM's National Relief Fund, Gujarat Earthquake Relief Fund, etc.	:
f	Contribution made to political party/ electoral trust	:
g	Deduction for person with disability (Rs. 50,000; in case of severe disability over 10% Rs. 1 lakh)	:
10	Deduction under section 80C (max. Rs. 1,00,000/-)	:
a	Life Insurance premia of self, spouse & children	:
b	Purchase of NSC VIII issue	:
c	Contribution to GPF	:
d	Contribution to SLI, GIS, FBS	:
e	Term deposit with Scheduled Bank for a fixed period of not less than 5 years	:
f	Contribution towards Unit Linked Insurance Plan of UTI or LIC (of Self, Spouse & Children)	:
g	Payment under a contract for annuity plan of the LIC or any other insurer	:
h	Purchase of tax saving units of Mutual Fund or UTI	:
i	Contribution to any Deposit Scheme or pension fund setup by National Housing Bank	:
j	Tuition fees (paid to university, college, school or educational institution situated within India for full-time education to any 2 children)	:
k	Housing Loan Repayment (Principal) & Stamp duty paid for purchase of property	:
l	Subscription to equity shares or debentures of an eligible issue	:
m	Subscription to eligible units of mutual fund	:
n	Contribution of PPF account of Self, Spouse & Children	:
o	Subscription to Infrastructure Bonds of NABARD	:
p	Deposit under Senior Citizens Saving Scheme	:
q	Five year Time Deposit in Post Office	:
11	Subscription to long term Infrastructure Bonds u/s. 80CCF (max. Rs. 20,000/-)	:
12	Total Income rounded off to nearest multiple of ten rupees (12-11)	:
13	Tax on Total Income	:
	FOR MEN — Total income up to Rs. 1.60 lakhs - nil Total income above Rs. 1.60 lakhs upto Rs. 5.00 lakhs - 10% of Total Income in excess of Rs. 1.60 lakh Total income above Rs. 5.00 lakhs upto Rs. 8.00 lakhs - Rs. 34,000 plus 20% of Total Income in excess of Rs. 5.00 lakhs Total income exceeds Rs. 8.00 lakhs - Rs. 94,000 plus 30% of Total Income in excess of Rs. 8.00 lakhs FOR WOMEN — Total income up to Rs. 1.90 lakhs - nil Total income above Rs. 1.90 lakhs upto Rs. 5.00 lakhs - 10% of Total Income in excess of Rs. 1.90 lakhs Total income above Rs. 5.00 lakhs upto Rs. 8.00 lakhs - Rs. 31,000 plus 20% of Total Income in excess of Rs. 5.00 lakhs Total income exceeds Rs. 8.00 lakhs - Rs. 91,000 plus 30% of Total Income in excess of Rs. 8.00 lakhs	
14	Education Cess and Secondary and Higher Education Cess (@ 3% of (13))	:
15	Total Tax Payable (13+14)	:
16	Less: Relief for arrears of salary u/s. 89(1)	:
17	Balance Tax Payable (15-16)	:
18	Amount of Tax already deducted from Salary	:
19	Balance Income Tax to be paid	:

Place:  
Date:

Signature  
Name, Designation & Office

### DECLARATION

(Cases in which the amount of HRA drawn is excluded from the Gross Salary)

I ..... do hereby declare that I am actually incurring expenditure towards payment of rent of my residential accommodation to House No. .... Place ..... and that the amount of rent actually paid by ..... is Rs. ....

Place:  
Date:

Signature  
Name, Designation & Office